Course : Mastering Real Estate Inspections: Ensuring Safe Transactions and Maximizing the Value of Your Assets

From Regulatory Compliance to Investment Performance

Practical course - 1d - 7h00 - Ref. IMY

Price : 980 € E.T.

NEW

This training program enables real estate professionals to gain an operational understanding of the main mandatory inspections, to understand their regulatory, financial, and technical implications, and to incorporate the results into their management, leasing, or transaction practices.

Teaching objectives

At the end of the training, the participant will be able to:

- Identify the regulatory requirements related to real estate inspections
- Analyze the legal, technical, and financial impacts of the assessments
- Evaluate Appropriate Compliance Measures
- Incorporating Assessments into a Wealth Management Strategy

Intended audience

Anyone responsible for drafting and managing commercial leases and rental agreements within a public entity, public procurement officials, social housing providers, real estate asset managers, real estate agents, and notaries

Prerequisites

None

Practical details

A combination of theoretical instruction, case studies, analysis of real-world reports, and professional role-playing exercises

Course schedule

PARTICIPANTS

Anyone responsible for drafting and managing commercial leases and rental agreements within a public entity, public procurement officials, social housing providers, real estate asset managers, real estate agents, and notaries

PREREQUISITES

None

TRAINER QUALIFICATIONS

The experts leading the training are specialists in the covered subjects. They have been approved by our instructional teams for both their professional knowledge and their teaching ability, for each course they teach. They have at least five to ten years of experience in their field and hold (or have held) decision-making positions in companies.

ASSESSMENT TERMS

The trainer evaluates each participant's academic progress throughout the training using multiple choice, scenarios, hands-on work and more.
Participants also complete a placement test before and after the course to measure the skills they've developed.

1 Understanding the Regulatory Framework for Real Estate Inspections

Compétences visées

- Identify the required diagnoses based on the situations encountered
- Review the contents and validity of the Technical Diagnostic Report
- Analyze the responsibilities of the various stakeholders
- Interpreting the Consequences of Noncompliance with Regulatory Obligations

Activités pédagogiques

- Analysis of a Complete DDT and Identification of Missing or Obsolete Diagnoses

2 Assess the health and safety risks to occupants

Compétences visées

- Identifying Risks Associated with Asbestos and Lead (CREP)
- Analyze the issues identified in the electrical and gas inspections
- Assessing the Landlord's Safety Obligations
- Recommend corrective actions appropriate to the situations observed

Activités pédagogiques

- Case Study

3 Using Assessments to Preserve and Enhance Heritage

Compétences visées

- Interpreting the Results of a Loi Carrez Assessment
- Identify risks associated with termites and other wood-destroying pests
- Assess the financial and asset-related impacts of the detected anomalies
- Determine the appropriate preventive and corrective measures

Activités pédagogiques

- Calculating a Carrez-law area based on a floor plan. Analysis of a dispute arising from a measurement error

TEACHING AIDS AND TECHNICAL RESOURCES

• The main teaching aids and instructional methods used in the training are audiovisual aids, documentation and course material, hands-on application exercises and corrected exercises for practical training courses, case studies and coverage of real cases for training seminars.

• At the end of each course or seminar, ORSYS provides participants with a course evaluation questionnaire that is analysed by our instructional teams.

• A check-in sheet for each half-day of attendance is provided at the end of the training, along with a course completion certificate if the trainee attended the entire session.

TERMS AND DEADLINES

Registration must be completed 24 hours before the start of the training.

ACCESSIBILITY FOR PEOPLE WITH DISABILITIES

Do you need special accessibility accommodations? Contact Mrs. Fosse, Disability Manager, at psh-accueil@orsys.fr to review your request and its feasibility.

4 Using the Energy Performance Certificate as a Strategic Tool for Real Estate Management

Compétences visées

- Analyzing the Results of an Energy Performance Assessment
- Assess the implications of regulatory changes related to energy-inefficient buildings
- Developing an Energy-Efficiency Renovation Action Plan
- Incorporating the results of the DPE into a strategy for enhancing the value of the real estate portfolio

Activités pédagogiques

- Analysis of an energy performance certificate (EPC) rated F. Identification of priority improvements, estimation of energy savings, and identification of available financial assistance.

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Dates and locations

REMOTE CLASS
2026 : 18 Dec.

2027 : 12 Mar., 18 June, 17 Sep., 10 Dec.

PARIS LA DÉFENSE
2026 : 18 Dec.

2027 : 12 Mar., 18 June, 17 Sep., 10 Dec.