Course : Zapier, automating actions without coding

No Code saves time by automating recurring tasks
Practical course - 2d - 14h00 - Ref. IER
Price : 1500 CHF E.T.

Zapier is the benchmark for easy automation. With a wealth of connectors, it lets you link your applications and launch workflow automation processes. Zapier saves you considerable time in managing day-to-day tasks, and is capable of so much more.

Teaching objectives

At the end of the training, the participant will be able to:

- Getting started with Zapier
- Créer une automatisation
- Intégrer différents modules
- Using an API
- Design and implement an automation scenario

Intended audience
Anyone who works with applications.

Prerequisites
Basic computer skills.

Course schedule

1 Introduction to no-code and automation

- The challenges of no-code.
- Focus on automation.
- The benefits of automation.

Storyboarding workshops
Acceleration of digital transformation, idea of using non-IT resources, tools increasingly available to users.

2   Présentation de Zapier

- What is automation?
- Zapier interface and features.
- Zapier features.
- Zapier examples and use cases.
- Access existing templates.

Hands-on work
Creation of a Zapier account and presentation of resources.

3   Comprendre les automatisations sous Zapier

- Rely on a template and launch automation.
- Save automation.
- Create a simple ZAP with two applications.
- The concept of modules and the different types of modules in Zapier
- Créer un scénario pour structurer son automatisation.

Hands-on work
Prise en main Zapier. Navigation dans l'interface graphique pour lancer une automatisation, la sauvegarder. Manipuler des templates.

4   Creating automations on Zapier

- How do I create Zaps?
- Recover a dataset.
- Set up a trigger on Zapier.
- Add a first action.
- Launch and test your automation.

Hands-on work
Set up and test the first automations with simple scenarios.

5   Taking automation a step further

- Introduction to the API concept.
- Use Webhook by Zapier.
- Manage conditions.
- Install a filter.

Hands-on work
Implementation of automation scenarios integrating bundles, webhook and API.