

Course : Energy Performance Certificate and Energy Efficiency

Analyzing, Anticipating, and Maximizing the Value of Real Estate Assets

Practical course - 2d - 14h00 - Ref. IMW

Price : 1990 CHF E.T.

NEW

Against the backdrop of the energy transition and evolving regulatory requirements, the Energy Performance Certificate (EPC) serves as a strategic tool for analysis, consulting, and real estate valuation.

Teaching objectives

At the end of the training, the participant will be able to:

- ✓ Analyze the technical and regulatory components of an Energy Performance Certificate (EPC)
- ✓ Interpreting Energy and Climate Data
- ✓ Simulate the impact of construction work using a projected energy performance assessment
- ✓ Assessing the Financial Impact of Renovations
- ✓ Identify situations that fall within the scope of an energy audit

Intended audience

Real estate agents, notaries, wealth managers, public and private landlords, condominium management companies, energy-efficiency renovation consultants, and property managers.

Prerequisites

None

Practical details

Teaching methods

Active and participatory teaching methods that combine theory and practice

Course schedule

PARTICIPANTS

Real estate agents, notaries, wealth managers, public and private landlords, condominium management companies, energy-efficiency renovation consultants, and property managers.

PREREQUISITES

None

TRAINER QUALIFICATIONS

The experts leading the training are specialists in the covered subjects. They have been approved by our instructional teams for both their professional knowledge and their teaching ability, for each course they teach. They have at least five to ten years of experience in their field and hold (or have held) decision-making positions in companies.

ASSESSMENT TERMS

The trainer evaluates each participant's academic progress throughout the training using multiple choice, scenarios, hands-on work and more.

Participants also complete a placement test before and after the course to measure the skills they've developed.

1 Understanding an Energy Performance Certificate and Analyzing Its Components

Compétences visées

- Identify the regulatory statements and descriptive information in the Energy Performance Certificate (EPC)
- Interpreting energy and climate labels and their indicators
- Analyze energy consumption, systems, and heat loss
- Evaluate cost estimates and recommendations for work
- Identifying Inconsistencies and Anomalies in an Energy Performance Report (EPR)

Activités pédagogiques

- A Comprehensive Breakdown of an Actual Energy Performance Certificate and Analysis of Consistencies and Inconsistencies

2 Using the Projected Energy Performance Certificate as a Strategic Tool

Compétences visées

- Distinguishing Between a Standard Energy Performance Evaluation, a Project-Based Energy Performance Evaluation, and an Energy Audit
- Developing Coherent Renovation Plans
- Simulate energy savings and class changes
- Assess profitability and available financial assistance

Activités pédagogiques

- Simulation of an Energy Performance Certificate (EPC) for a property classified as Class F

3 Assessing the Impact of the Energy Performance Certificate on Property Value

Compétences visées

- Analyzing the Discount on Energy-Inefficient Homes
- Understanding the Concept of Green Value
- Assess the impacts on negotiation and marketing
- Measuring the Regulatory Impact on Property Values

Activités pédagogiques

- Comparative Study of Properties with Different Energy Performance Certificates

TEACHING AIDS AND TECHNICAL RESOURCES

- The main teaching aids and instructional methods used in the training are audiovisual aids, documentation and course material, hands-on application exercises and corrected exercises for practical training courses, case studies and coverage of real cases for training seminars.
- At the end of each course or seminar, ORSYS provides participants with a course evaluation questionnaire that is analysed by our instructional teams.
- A check-in sheet for each half-day of attendance is provided at the end of the training, along with a course completion certificate if the trainee attended the entire session.

TERMS AND DEADLINES

Registration must be completed 24 hours before the start of the training.

ACCESSIBILITY FOR PEOPLE WITH DISABILITIES

Do you need special accessibility accommodations? Contact Mrs. Fosse, Disability Manager, at psh-accueil@orsys.fr to review your request and its feasibility.

4 Understanding the Energy Audit Framework

Compétences visées

- Identify the regulatory requirements related to energy audits
- Analyze the content and purpose of an audit
- Verify the seller's obligations
- Comparing the Energy Performance Certificate (DPE) and the Energy Audit

Activités pédagogiques

- Conduct a comparative analysis of the Energy Performance Certificate (EPC) and the energy audit

5 Utilize the tools and stay abreast of industry developments

Compétences visées

- Use the DPE simulators and databases
- Making Use of Energy Monitoring Systems
- Keep up to date on regulatory and legal matters
- Ensuring Professional Safety

Activités pédagogiques

- Research and Analysis of Energy and Regulatory Data

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Dates and locations

REMOTE CLASS

2026 : 14 Dec.

2027 : 25 Mar., 21 June, 20 Sep., 6 Dec.