

# Course : Understanding sustainable finance concepts with green taxonomy

**Shift investment objectives towards sustainable activities**

**Practical course - 1d - 7h00 - Ref. FIH**

**Price : 930 CHF E.T.**

Green taxonomy is a classification of economic activities that have a positive impact on the environment, with the aim of directing investment towards sustainable activities. This training course will help you understand the fundamental concepts of green taxonomy and the issues involved.

## Teaching objectives

At the end of the training, the participant will be able to:

- ✓ Understand the fundamental concepts of green taxonomy
- ✓ Identify eligible criteria and activities
- ✓ Applying green taxonomy in practical contexts
- ✓ Analyze the impact of green taxonomy on companies and investors

## Intended audience

ESG (Environment, Social, Governance) reporters, finance and accounting managers.

## Prerequisites

No special knowledge required.

## Practical details

### Group discussion

Participants use evaluation tools to analyze a fictitious or real project according to the criteria of the green taxonomy.

### Teaching methods

Active teaching

## Course schedule

### PARTICIPANTS

ESG (Environment, Social, Governance) reporters, finance and accounting managers.

### PREREQUISITES

No special knowledge required.

### TRAINER QUALIFICATIONS

The experts leading the training are specialists in the covered subjects. They have been approved by our instructional teams for both their professional knowledge and their teaching ability, for each course they teach. They have at least five to ten years of experience in their field and hold (or have held) decision-making positions in companies.

### ASSESSMENT TERMS

The trainer evaluates each participant's academic progress throughout the training using multiple choice, scenarios, hands-on work and more.

Participants also complete a placement test before and after the course to measure the skills they've developed.

## 1 The fundamental concepts of green taxonomy

- Defining the objectives of green taxonomy: background and regulatory framework.
- Examine the six main environmental objectives.
- Identify eligible and non-eligible activities.

### Case study

Case study: analyze examples of economic activities and determine their alignment with the green taxonomy.

## 2 Practical application of green taxonomy

- Set up methods for evaluating economic activities.
- Work on evaluating projects or companies according to green taxonomy criteria.
- Examine the tools and resources available to companies and investors.

### Case study

Interactive workshop: participants use assessment tools to analyze a fictitious or real project according to green taxonomy criteria.

## 3 Impact on companies and investors

- Analyze the implications for companies: adaptation, compliance and opportunities.
- Monitor the impact on investment strategies and portfolios.
- Present challenges and best practices.

### Group discussion

Brainstorming: consider how a specific company could align its activities with the green taxonomy.

## 4 Future planning and strategy

- Develop an action plan for integrating green taxonomy into company organizations.
- Assess the skills needed and the additional resources required.

### Hands-on work

Planning workshop: participants draw up an action plan for integrating green taxonomy in their organization or in a fictitious case.

## Dates and locations

### REMOTE CLASS

2026: 3 Apr., 3 July, 12 Oct.

## TEACHING AIDS AND TECHNICAL RESOURCES

- The main teaching aids and instructional methods used in the training are audiovisual aids, documentation and course material, hands-on application exercises and corrected exercises for practical training courses, case studies and coverage of real cases for training seminars.

- At the end of each course or seminar, ORSYS provides participants with a course evaluation questionnaire that is analysed by our instructional teams.
- A check-in sheet for each half-day of attendance is provided at the end of the training, along with a course completion certificate if the trainee attended the entire session.

## TERMS AND DEADLINES

Registration must be completed 24 hours before the start of the training.

## ACCESSIBILITY FOR PEOPLE WITH DISABILITIES

Do you need special accessibility accommodations? Contact Mrs. Fosse, Disability Manager, at [psh-accueil@orsys.fr](mailto:psh-accueil@orsys.fr) to review your request and its feasibility.